



San Fernando Valley Bar Association

ATTORNEY REFERRAL SERVICE

BUSINESS LAW AND LITIGATION PANEL

Statement of Qualifications

Please check all areas that apply

- ☐ General
- ☐ Construction
- ☐ Franchises
- ☐ Unfair Business Practice
- ☐ Non-Profit Association
- ☐ Partnerships
- ☐ Formation of Business Entity
- ☐ Buying, Selling & Dissolution of Business Entity
- ☐ Business/Commercial Litigation
- ☐ Other (please specify)_____

I. **Certified Specialist:**

An applicant who is currently certified as a legal specialist by the California Board of Legal Specialization will automatically meet the experience requirements.

_____ I am a legal certified specialist in Business Law certified directly by the State Bar of California. (Please initial if applicable)

II. **Minimum Education and Experience Qualifications:**

(If Not Certified Check All That Apply)

- ☐ **Major Business Litigation:** Three business litigation matters handled through trial in a Superior Court within the last five (5) years.
- ☐ **Minor Business Litigation:** Three matters must have been handled through trial in the last five (5) years such as breach of contract, employment contracts, U.C.C matters, and business entity dissolution.
- ☐ **Transactional Matters:** Five matters handled within the last three (3) years, which should include each of the following: Formation of a corporation, a general limited partnership agreement and the purchase or sale of a business.
- ☐ **General Contracts, Commercial Paper & Secured Transactions:** Drafted at least five (5) contracts, two of which had enforceable security interests.
- ☐ **Construction Contracts, Mechanic Liens:** Taken part in the negotiation and drafting of five (5) construction/remodeling, home repair or similar contracts. Have represented clients in at least three (3) matters involving the enforcement or removal of mechanics liens.

III. Minimum Library Requirements:

Applicant must have access to annotated codes and case reporters for all relevant authorities.

IV. Application for Special Consideration

In lieu of the above provisions, an attorney may make application to the LRIS Committee, in person or in writing, for consideration of the attorney's legal education, experience, or special qualifications for participation on the Business Law and Litigation Panel.

I understand that the information contained herein is subject to reasonable verification and agree to cooperate with the LRIS Committee and its designees in the process of evaluating my qualifications. I declare, under penalty of perjury that I have met the above criteria and requirements, and that I am competent to handle Business Law and Litigation referral matters in the subject areas checked above.

Attorney Name_____

Signature_____ Date_____



Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
Major Business Litigation

Case No. 1

Case Number: _____

Court: _____ **Jurisdiction:** _____

Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ **Completion of Case Date:** _____

Amount of Settlement or Verdict: _____

Judge: _____

Opposing Counsel: _____

Case No. 2

Case Number: _____

Court: _____ **Jurisdiction:** _____

Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ **Completion of Case Date:** _____

Amount of Settlement or Verdict: _____

Judge: _____

Opposing Counsel: _____

Case No. 3

Case Number: _____

Court: _____ **Jurisdiction:** _____

Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ **Completion of Case Date:** _____

Amount of Settlement or Verdict: _____

Judge: _____

Opposing Counsel: _____

Use additional sheets if necessary

Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
Minor Business Litigation

Case No. 1 Case Number: _____
Court: _____ Jurisdiction: _____
Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ Completion of Case Date: _____
Amount of Settlement or Verdict: _____
Judge: _____
Opposing Counsel: _____

Case No. 2 Case Number: _____
Court: _____ Jurisdiction: _____
Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ Completion of Case Date: _____
Amount of Settlement or Verdict: _____
Judge: _____
Opposing Counsel: _____

Case No. 3 Case Number: _____
Court: _____ Jurisdiction: _____
Description of Matter: _____

Description of Work Completed: _____

Filing Date: _____ Completion of Case Date: _____
Amount of Settlement or Verdict: _____
Judge: _____
Opposing Counsel: _____

Use additional sheets if necessary



San Fernando Valley Bar Association

Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
Transactional Matters

Case No. 1

Description of Matter: _____

Year of Completion: _____

Case No. 2

Description of Matter: _____

Year of Completion: _____

Case No. 3

Description of Matter: _____

Year of Completion: _____

Case No. 4

Description of Matter: _____

Year of Completion: _____

Case No. 5

Description of Matter: _____

Year of Completion: _____

Use additional sheets if necessary



Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
General Contracts, Commercial Paper & Secured Transactions

Contract No. 1

Description of Contract: _____

Year of Completion: _____

Contract No. 2

Description of Contract: _____

Year of Completion: _____

Contract No. 3

Description of Contract: _____

Year of Completion: _____

Contract No. 4

Description of Contract: _____

Year of Completion: _____

Contract No. 5

Description of Contract: _____

Year of Completion: _____

Use additional sheets if necessary

Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
Construction Contracts

Contract No. 1

Description of Contract: _____

Year of Completion: _____

Contract No. 2

Description of Contract: _____

Year of Completion: _____

Contract No. 3

Description of Contract: _____

Year of Completion: _____

Contract No. 4

Description of Contract: _____

Year of Completion: _____

Contract No. 5

Description of Contract: _____

Year of Completion: _____

Use additional sheets if necessary



Attorney Referral Service
Business Law and Litigation Panel Experience Qualifications Statement
Mechanic Liens

Case No. 1

Description of Matter: _____

Year of Completion: _____

Case No. 2

Description of Matter: _____

Year of Completion: _____

Case No. 3

Description of Matter: _____

Year of Completion: _____

Use additional sheets if necessary